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## DISCLOSURE AUTHORIZATION

Federal law requires this consent form be provided to you. Unless authorized by law, we cannot disclose, without your consent, your tax return information to third parties for purposes other than the preparation and filing of your tax return. If you consent to the disclosure of your tax return information, federal law may not protect your tax return information from further use or distribution.

You are not required to complete this form. If we obtain your signature on this form by conditioning our services on your consent, your consent will not be valid. If you agree to the disclosure of your tax return information, your consent is valid for the amount of time that you specify. If you do specify the duration of your consent, your consent is valid for one year.

The following disclosure authorization is made available to Alpine Summit CPAs in order to disclose information to secure wealth management planning and/or advice including obtaining a home mortgage loan/refinancing and/or tax strategy planning and execution.

I authorize you to provide the following information to \_\_\_\_\_

The following information is to be included in the disclosure authorization:

- 1.
- 2.
- 3.

**This consent is effective for \_\_\_\_\_ (period of time)**

\_\_\_\_\_  
Printed name of taxpayer                      Date

\_\_\_\_\_  
Printed name of spouse                      Date

\_\_\_\_\_  
Taxpayer Signature                      Date

\_\_\_\_\_  
Spouse Signature                      Date

If you believe your tax return information has been disclosed or used improperly in a manner unauthorized by law or without your permission, you may contact the Treasury Inspector General for Tax Administration (TIGTA) by telephone at 1-800-366-4484, or by email at [complaints@tigta.treas.gov](mailto:complaints@tigta.treas.gov).